

PHYTO ORGANIX CLOSES PRIVATE PLACEMENT OF COMMON SHARES

Calgary, Alberta, June 30, 2021 / - Phyto Organix Foods Inc. ("the Company") is pleased to announce that it has closed a private placement of common shares for total proceeds of C\$3 million. Officers, directors and accredited business associates participated in the non-brokered offering.

Proceeds of the private placement will be used by the Company for capital expenditures and general corporate purposes.

ABOUT PHYTO ORGANIX FOODS INC.

Phyto Organix Foods Inc. is an independent Alberta-based innovator, processor, developer and distributor of conventional and organic plant-based protein for the food and beverage industry. Our project will source yellow peas to produce high purity, protein isolate from our wet fractionation facility in Southern Alberta.

Source: Phyto Organix Foods Inc.

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